

MEMO# 9684

February 17, 1998

CONFERENCE CALL SCHEDULED ON FEBRUARY 25 TO DISCUSS ROTH IRA ISSUES

[9684] VIA FAX February 17, 1998 TO: PENSION COMMITTEE No. 6-98 PENSION
OPERATIONS ADVISORY COMMITTEE No. 6-98 ROTH IRA WORKING GROUP RE: CONFERENCE
CALL SCHEDULED ON FEBRUARY 25 TO DISCUSS ROTH IRA ISSUES

_____ A conference
call has been scheduled for Wednesday, February 25, 1998 at 1:30 p.m. E.S.T. to discuss
Roth IRA issues. The purpose of the call is to discuss potential Roth IRA issues to be
included in a comment letter to the Treasury Department and the Internal Revenue Service.
Because this comment letter will be addressed to Treasury and the Service, it will be limited
to items of regulatory concern. We therefore do not intend to include issues relating to
Technical Corrections in this letter. If you are interested in participating on the conference
call, please fill out the attendance sheet below and fax it to Theresa Brice at (202)
326-5841 by COB Tuesday, February 24, 1998. An operator will contact you at
approximately 1:30 p.m. E.S.T. on February 25 and connect you to the conference call.
Please call me with questions or comments at (202) 218-3563. Kathryn A. Ricard Assistant
Counsel ATTENDANCE RESPONSE FORM FOR CONFERENCE CALL ON ROTH IRA ISSUES -
WEDNESDAY, FEBRUARY 25, 1998 Please fax this form by Tuesday, February 24, 1998 to
Theresa Brice Investment Company Institute, 202-326-5841. Yes, I will participate in the
Conference Call regarding Roth IRA Issues on Wednesday, February 25, 1998 at 1:30 p.m.
(EST)

COMMITTEE MEMBER - COMPANY _____ PHONE
NUMBER