

MEMO# 9363

October 23, 1997

FINAL PROGRAM FOR 1997 ICI SECURITIES LAW PROCEDURES CONFERENCE

[9363] October 23, 1997 TO: ACCOUNTING/TREASURERS COMMITTEE No. 41-97 BANK INVESTMENT MANAGEMENT MEMBERS No. 21-97 CLOSED-END INVESTMENT COMPANY MEMBERS No. 32-97 COMPLIANCE ADVISORY COMMITTEE No. 31-97 CUSTODIAN ADVISORY COMMITTEE No. 3-97 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 40-97 INVESTMENT ADVISER MEMBERS No. 44-97 PRIMARY CONTACTS - MEMBER COMPLEX No. 71-97 SEC RULES MEMBERS No. 79-97 TRANSFER AGENT ADVISORY COMMITTEE No. 60-97 UNIT INVESTMENT TRUST MEMBERS No. 45-97 RE: FINAL PROGRAM FOR 1997 ICI SECURITIES LAW PROCEDURES CONFERENCE

The ICI Education Foundation will sponsor the 1997 ICI Securities Law Procedures Conference on December 4 and 5 at the Sheraton Washington Hotel, 2600 Woodley Road at Connecticut Avenue, NW, Washington, D.C. Enclosed is the final program brochure. Barry Barbash, Director of the Division of Investment Management of the U.S. Securities and Exchange Commission will give the keynote address to begin the conference. Representatives from the mutual fund industry, the U.S. Securities and Exchange Commission, NASD Regulation, Inc., and outside counsel will comprise five panels that will focus their discussion on current issues including Compliance Issues; Current Rulemaking; Money Market Fund Issues; No-Action Positions, Interpretations and Exemptive Applications; and relevant NASD Issues. Please refer to the enclosed brochure for further details. If you have not yet registered for the conference, please return the registration form and appropriate fee to the Institutes Conference Division as soon as possible. Conference registration cancellations made after November 21 will incur a \$150 penalty. Please make your own hotel reservation by calling the Sheraton Washington Hotel at 202/328-2000. To obtain the preferred room rate of \$120 single/\$150 double, please call by November 4 and be sure to mention that you will be attending the ICI conference. Please call our Conference Division at 202/326-5968 if you have any questions regarding registration. We look forward to seeing you in December.

Karen M. Chapin Legal Projects Coordinator Enclosure