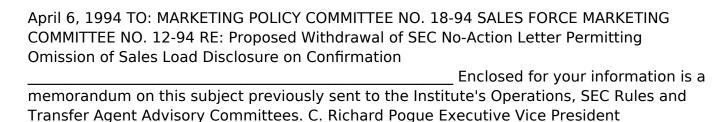


MEMO# 5771

April 6, 1994

PROPOSED WITHDRAWAL OF SEC NO-ACTION LETTER PERMITTING OMISSION OF SALES LOAD DISCLOSURE ON CONFIRMATION



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