

MEMO# 2502

January 30, 1991

MASSACHUSETTS BUSINESS TRUST REPORT FORMS

January 30, 1991 TO: STATE SECURITIES MEMBERS NO. 6-91 RE: MASSACHUSETTS BUSINESS TRUST REPORT FORMS

The Institute has recently been advised that the Massachusetts Secretary of State has revised its annual report form for Massachusetts business trusts. As you know, Rule 950 CMR 109.05 requires the trustees of an association or trust to file an annual report with the Corporations Division on or before June 1 of each year. According to the staff of the Corporations Division, the form must list, and be signed by, at least two trustees. The form must also be accompanied by a \$75 filing fee. * * * A copy of the revised form is attached. We will keep you advised of further developments. Patricia Louie Assistant General Counsel Attachment

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.