

**MEMO# 13902**

August 30, 2001

## **2001 SECURITIES LAW DEVELOPMENTS CONFERENCE -- PRELIMINARY PROGRAM**

[13902] August 30, 2001 TO: ACCOUNTING/TREASURERS COMMITTEE No. 25-01 ADVERTISING COMPLIANCE ADVISORY COMMITTEE No. 15-01 BANK INVESTMENT MANAGEMENT MEMBERS No. 8-01 CLOSED-END INVESTMENT COMPANY MEMBERS No. 27-01 COMPLIANCE ADVISORY COMMITTEE No. 36-01 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 11-01 PRIMARY CONTACTS - MEMBER COMPLEX No. 55-01 SEC RULES MEMBERS No. 60-01 TRANSFER AGENT ADVISORY COMMITTEE No. 62-01 UNIT INVESTMENT TRUST MEMBERS No. 31-01 INVESTMENT ADVISER MEMBERS No. 18-01 RE: 2001 SECURITIES LAW DEVELOPMENTS CONFERENCE -- PRELIMINARY PROGRAM The Investment Company Institute has scheduled the 2001 Securities Law Developments Conference, sponsored by the ICI Education Foundation, for Thursday and Friday, December 6-7, at the Omni Shoreham Hotel, 2500 Calvert Street, NW, in Washington, DC. The preliminary program with a registration form is enclosed. Paul Royce, Director of the Division of Investment Management of the U.S. Securities and Exchange Commission, will give the keynote address. Representatives from the mutual fund industry, the U.S. Securities and Exchange Commission, NASD Regulation, Inc., and outside counsel will comprise five panels that will focus their discussion on current mutual fund regulatory issues including: Rulemaking Initiatives; No-Action Positions, Interpretations and Exemptive Applications; Litigation; Compliance Issues; and NASD Issues. Please refer to the enclosed program for further details. If you have not yet registered for the conference, please return the registration form in the back of the program with the appropriate fee to the Institute's Conference Division by November 22nd. To make your hotel reservations, please call the Omni Shoreham Hotel at 202/234-0700, no later than November 5th, to reserve your room at the conference rate of \$159 (single/double). Be sure to identify yourself as an ICI conference attendee to ensure the conference rate. 2 Please call our Conference Division at 202/326-5968 if you have any questions regarding registrations. Please note that our application for New York to grant continuing legal education credit for this conference is currently pending. We look forward to seeing you in December. Gail Robinson Legal Projects Assistant Enclosure