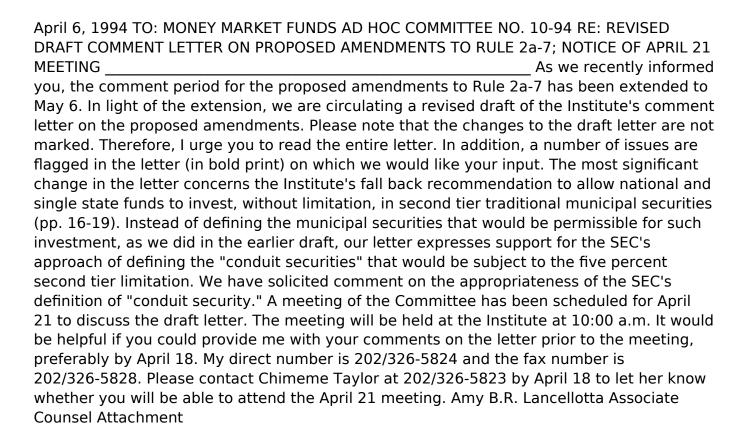


MEMO# 5769

April 6, 1994

REVISED DRAFT COMMENT LETTER ON PROPOSED AMENDMENTS TO RULE 2A-7; NOTICE OF APRIL 21 MEETING



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