

MEMO# 17157

March 1, 2004

NOTICE OF MEETING - MARCH 31, 2004

[17157] March 1, 2004 TO: EQUITY MARKETS ADVISORY COMMITTEE No. 5-04 RE: NOTICE OF MEETING - MARCH 31, 2004 A meeting of the Equity Markets Advisory Committee has been scheduled for Wednesday, March 31, 2004 at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th floor beginning at 10:00 a.m. Eastern time. We anticipate that the meeting will conclude no later than 4:00 p.m. A draft meeting agenda is attached. Robert Colby, Deputy Director, Division of Market Regulation, Securities and Exchange Commission (and possibly Annette Nazareth, Director, Division of Market Regulation) will be attending the meeting to discuss the Committee's views on market structure and, in particular, the SEC's proposed Regulation NMS. Please indicate on the response form below whether you, or an alternate from your firm, plan to attend the meeting. In addition, please provide on the form below any additional items that you would like to discuss at the meeting. We look forward to seeing you on March 31. Ari Burstein Associate Counsel
Attachment (in .pdf format) Please return to Monica Carter-Johnson by fax at 202-326-5827, or respond by e-mail at mcarter@ici.org, by March 24, 2004. Yes No ____ ____ Attending
Meeting Print Name of Attendee: _____ Print Company
Name: _____ Suggested Agenda
Items: _____

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