

MEMO# 2909

July 2, 1991

1. SUMMARY OF LAST MEETING 2. SEVERAL PROMISED ITEMS

July 2, 1991 TO: INSURANCE BROKER-DEALER ADVISORY COMMITTEE NO. 7-91 RE: 1.
Summary of Last Meeting 2. Several Promised Items

Enclosed is Bruce Avery's summary of the meeting of June 6 and 7. Please note the attached IRA wire order survey results. Also enclosed as promised are (1) position papers of A.G. Edwards and the Public Securities Association regarding the Group of Thirty recommendations, (2) a description of ACATS presented at the Institute's 1989 Operations Conference, and (3) an ICI memo on a proposed reporting requirement for monetary instruments of less than \$10,000. The next meeting is expected to take place in Boston in September; Colonial will host. We will send you a meeting notice shortly with the exact dates. Donald J. Boteler Director of Operations/
Fund Accounting Attachments

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