

**MEMO# 14223**

December 13, 2001

## **JANUARY 2002 BOARD OF GOVERNORS MEETINGS**

[14223] December 13, 2001 TO: BOARD OF GOVERNORS No. 63-01 RE: JANUARY 2002 BOARD OF GOVERNORS MEETINGS The Institute's Board of Governors Winter meeting will be held January 28 - 29, 2002 at the Four Seasons in Scottsdale, Arizona. The meeting schedule is based on the recommendations of a Planning Committee of Governors. On Monday, a panel of industry analysts will discuss their outlook for the asset management and mutual fund industry and Bob Pozen and John Shoven will discuss the business implications of Social Security reform. Tuesday will begin with small group discussions on topics of interest to Governors. There will be no plenary reporting sessions following the discussions. Also on Tuesday, a panel discussion regarding the evolving regulatory scheme and asset gathering opportunities in the 529 Plan market is scheduled. The formal business meeting will be divided between both days. A preliminary schedule of events is attached. Historically the Winter meeting has provided an opportunity for Governors to engage in extended discussions of topics which are important to the long-term future of the industry and to build relationships with one another. As the industry has grown and faced difficult issues, the strength of these relationships have greatly assisted the Institute in addressing industry- wide issues, which at times require members to set aside individual firm perspectives to reach common solutions. This is even more important due to the increased size, prominence and diversity of the industry. While we recognize that the time commitment to attend the Winter meeting is substantial, we encourage you to attend. The interaction among the Governors which occurs at the Winter meeting has been a significant contributor to the long-term success of the Institute and the industry. Attached is information regarding hotel accommodations and a meeting registration form. If you have not already done so, please call the hotel directly at (480) 515-5700 and mention the Investment Company Institute meeting to be sure you receive the conference rate. Room availability is limited, so if you have not already reserved your room, we encourage you to do so as soon as possible. If you experience any difficulties, please contact Jane Forsythe. If you have not already so, please return the meeting registration form by fax to Jane Forsythe at the ICI (202) 326-5986. 2 The Institute is planning an optional dinner on Tuesday evening for those Governors leaving on Wednesday. Please indicate on the attached form if you will be at dinner on Tuesday evening, January 29th. We look forward to seeing you in January. Matthew P. Fink President Attachments Attachment no. 1 (in .pdf format)

should not be considered a substitute for, legal advice.