

**MEMO# 7411**

November 16, 1995

## **1996 ICI PENSION CONFERENCE - PRELIMINARY BROCHURE**

November 16, 1995 TO: MEMBERS - ONE PER COMPLEX No. 100-95  
ACCOUNTING/TREASURERS COMMITTEE No. 50-95 DIRECT MARKETING COMMITTEE No.  
51-95 INVESTMENT ADVISER MEMBERS No. 53-95 MARKETING POLICY COMMITTEE No.  
58-95 PUBLIC INFORMATION COMMITTEE No. 43-95 SALES FORCE MARKETING COMMITTEE  
No. 55-95 SHAREHOLDER COMMUNICATIONS COMMITTEE No. 43-95 TRANSFER AGENT  
ADVISORY COMMITTEE No. 57-95 OPERATIONS MEMBERS No. 46-95 PENSION MEMBERS No.  
45-95 TAX MEMBERS No. 49-95 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 48-95 RE:  
1996 ICI PENSION CONFERENCE - PRELIMINARY BROCHURE

Attached is a preliminary agenda for the Institute's 1996 Pension Conference and Vendor Exhibition to be held February 25-27 at the Doral Golf Resort and Spa in Miami, Florida. The theme of this year's conference is "On the Threshold of Change - Reforming How America Saves for Retirement." In plenary, concurrent and breakfast sessions, conference panels will explore a broad array of topics relevant to legal, marketing and operations professionals working in the ever-changing retirement plan marketplace. The 1996 conference is designed to provide up-to-date information on legislative and other legal developments and marketing and operational trends relevant to mutual fund pension specialists. We will also explore the most recent proposals for Social Security reform with leading experts in the field and reform's relevance for the retirement market and mutual fund industry. Another panel will discuss issues confronting the industry as it attempts to educate "baby-boomers" planning for their retirement. Finally, separate panels will discuss issues relevant to the large and small employer retirement plan markets, 457 plans, and the developing nonqualified plan marketplace. We expect this conference will be well attended, so please complete and return the attached registration form as soon as possible along with a check for \$425 for members, and \$675 for non- members. Hotel and other information are further described in the attached brochure. If you have any questions regarding registration for this conference, contact the Institute's Conference Division at 202/326-5968. For questions concerning the conference program, please call me at 202/326-5835. We look forward to seeing you at this year's conference. Russell G. Galer Assistant Counsel - Pension Attachment