

MEMO# 11821

April 17, 2000

AGENDA FOR APRIL 25TH MEETING ON SEC AFTER-TAX RETURN PROPOSAL

[11821] April 17, 2000 TO: ACCOUNTING/TREASURERS COMMITTEE No. 16-00 SEC RULES COMMITTEE No. 60-00 TAX COMMITTEE No. 18-00 RE: AGENDA FOR APRIL 25TH MEETING ON SEC AFTER-TAX RETURN PROPOSAL

Attached is an agenda for the April 25th meeting on the SEC's proposal to require mutual funds to disclose after-tax returns based on standardized formulas. The agenda briefly summarizes the proposal and highlights questions to help guide the discussion at the meeting. Please review it before the meeting and be prepared to provide your firm's views (even if they are preliminary). As previously indicated, the meeting will begin at 10:00 a.m. at the Hilton Garden Inn, located at 815 14th Street, N.W., in the Georgetown/Kalorama Room. Lunch will be served following the meeting. If you have not already done so, please notify Stephanie Holly by phone at (202) 326-5814 or by email at sholly@ici.org to let her know whether you will be attending the meeting. If you are unable to attend the meeting but wish to provide comments, please contact me at (202) 326-5923 before the meeting, if possible. Barry E. Simmons Assistant Counsel Attachment