MEMO# 19099

August 17, 2005

BTAC MEETING NOTICE - OCTOBER 4-5, 2005

[19099] August 17, 2005 TO: BANK AND TRUST ADVISORY COMMITTEE No. 12-05 RE: BTAC MEETING NOTICE - OCTOBER 4-5, 2005 The next meeting of the Bank and Trust Advisory Committee will take place on Tuesday, October 4 and Wednesday, October 5, 2005 at the offices of the Investment Company Institute. The ICI is located at 1401 H Street, NW, in Washington, DC. The sessions will take place in the David Silver Conference Room which is located on the twelfth floor. On Tuesday, October 4, the meeting will begin at 2:00 p.m. and conclude at 5:00 p.m. On Wednesday, October 5, the meeting will begin at 9:00 a.m. Continental breakfast will be provided before the meeting, lunch will be served at noon and the meeting is expected to continue until approximately 3:00 p.m. Attire for the meetings is business. Please note there has been a date change for these meetings as the BTAC was originally scheduled to meet on Wednesday, October 5 and Thursday, October 6. The BDAC/BTAC 22c-2 Standardized Data Reporting Working Group is now scheduled to meet on Thursday, October 6th from 9:00 a.m. to 3:00 p.m. at the J.W. Marriott Hotel in Washington, D.C. A meeting notice will be emailed to the Working Group under separate cover. ACCOMMODATIONS AT THE J.W. MARRIOTT HOTEL We have reserved a block of hotel rooms at the J.W. Marriott Hotel located at 1331 Pennsylvania Avenue, N.W., Washington, D.C., for the nights of October 3, 4 and 5 at the rate of $289 single/double plus tax. To make reservations please contact the J.W. Marriott at 1-800-228- 9290 or 202-393-2000 and ask for a room in the Investment Company Institute block. PLEASE MAKE YOUR HOTEL RESERVATIONS AS SOON AS POSSIBLE AS ROOMS ARE LIMITED. Reservations must be made by September 12, 2005 to secure the room rate of $289. Reservations must be cancelled within 24 hours prior to day of arrival to avoid penalty. COMMITTEE DINNER ON OCTOBER 4 A committee dinner will be held the evening of October 4th. More information about the dinner will be sent to you prior to the meeting. All participants will be billed for their portion of the dinner. Please note that if you confirm attendance for the BTAC dinner and cancel within 48 hours 2 of the scheduled event, you will still be charged for your portion of the pre-arranged event. Attire for the dinner is business casual. MEETING ATTENDANCE Meeting attendance is limited to one Committee member only or their designated substitute. There will be no exceptions to this policy unless the BTAC Chairman and the ICI approve such exceptions in advance of the meeting. AGENDA & RESPONSE FORM We need to get your input on agenda topics for the meeting. Please use the attached form to list your ideas and suggestions or e-mail Kathy Joaquin (kjoaquin@ici.org) or Stuart Bateman (SBateman@frk.com). Our experience indicates that if topics are circulated in advance, the value of the discussion is considerably enhanced. Kindly complete and return your response form by September 12th to Agnes

Thomas either by fax (202/326-8314) or email (agnes@ici.org). Please indicate whether or not you or a representative of your firm will be attending the October 4 meeting, the October 4 dinner and the October 5 meeting. Attendees will receive a preliminary agenda and attendee lists approximately two weeks prior to the meeting. We look forward to seeing you in Washington, DC! Stuart Bateman Kathleen C. Joaquin Franklin Templeton Investor Services, Inc. Director – Operations & Distribution Chairman – Bank and Trust Advisory Committee Attachment (in .pdf format)