MEMO# 15899

April 14, 2003

REMINDER - NOTICE OF MEETING - MAY 6, 2003

[15899] April 14, 2003 TO: EQUITY MARKETS ADVISORY COMMITTEE No. 6-03 RE: REMINDER - NOTICE OF MEETING - MAY 6, 2003 As we previously informed you, a meeting of the Equity Markets Advisory Committee has been scheduled for Tuesday, May 6, 2003 at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th floor at 2:00 p.m. Eastern time. SEC Commissioner Paul S. Atkins will be attending the beginning of the meeting to discuss the Committee's views on market structure. We anticipate that the meeting will conclude by 5:30 p.m. Due to lack of interest, the Institute will not be utilizing videoconferencing technology on the west coast for this meeting. If you have not yet responded, please indicate on the attached response form whether you or an alternate plan to attend the meeting in Washington, D.C. In addition, a draft agenda is attached for your review. Please provide on the attached response form any additional items that you would like to discuss at the meeting. We look forward to seeing you on May 6. Ari Burstein Associate Counsel Attachment (in .pdf format)

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