

MEMO# 1603

December 18, 1989

SEC PARTICIPATION IN REORGANIZATION PROCEEDINGS

December 18, 1989 TO: SEC RULES COMMITTEE NO. 79-89 RE: SEC PARTICIPATION IN REORGANIZATION PROCEEDINGS

As we previously informed you, the SEC has issued a release seeking comments on the scope of its participation in bankruptcy proceedings under Chapter 11 of the Federal Bankruptcy Code. (See Memorandum to SEC Rules Committee No. 60-89, dated October 10, 1989.) The Release requested comments by November 15, 1989. The SEC has since issued a release extending the comment period to January 2, 1990. In addition, a public hearing on the subject originally scheduled for December 11, 1989 has been postponed and will be rescheduled. Craig S. Tyle Associate General Counsel

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