

MEMO# 4822

May 25, 1993

CORRECTION - SEC COMMENT LETTER DUE DATE

May 25, 1993 TO: INTERNATIONAL COMMITTEE NO. 13-93 SEC RULES COMMITTEE NO.
50-93 RE: CORRECTION - SEC COMMENT LETTER DUE DATE

_____ Last week you were forwarded a copy of the SEC's May 5, 1993 proposal to except Rule 144A distribution from the application of Rules 10b-6, 10b-7 and 10b-8 under the Securities Exchange Act of 1934. (See Institute Memorandum to International Committee No. 12-93 and SEC Rules Committee No. 48-93, dated May 19, 1993.) The Institute memorandum accompanying the release incorrectly indicates that comments are due to the SEC by June 29, 1993. As stated in the release, comments are due to the SEC on or before July 12, 1993. Angela C. Goelzer Associate Counsel - International

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