

MEMO# 11728

March 14, 2000

DRAFT AGENDA FOR APRIL 6TH MEETING

[11728] March 14, 2000 TO: COMPLIANCE ADVISORY COMMITTEE No. 15-00 RE: DRAFT AGENDA FOR APRIL 6TH MEETING

Attached is a draft agenda for the next meeting of the Compliance Advisory Committee. As previously indicated, the meeting will begin at 10:00 a.m. on Thursday, April 6th at the offices of Capital Research and Management Company, One Market Plaza, Steuart Tower, 20th Floor, San Francisco, California. Lunch will be served. After lunch, there will be a session featuring Mike Eisenberg, Deputy General Counsel of the U.S. Securities and Exchange Commission, and Dick Phillips of Kirkpatrick & Lockhart, focusing on mutual fund pricing issues. In addition, as announced earlier, Committee members are invited to attend a luncheon meeting of the California '40 Acts Group on Friday, April 7th. This meeting will be held at Alexandra's in The Westin St. Francis Hotel at Union Square, 335 Powell Street, San Francisco, California, from 12:00 p.m. until approximately 2:30 p.m. At that meeting, I will discuss the Institute's current securities regulatory agenda. In addition, Doug Paul of Kirkpatrick & Lockhart and Mike Eisenberg of the U.S. Securities and Exchange Commission will join me in a discussion of the proposed privacy rules under the Gramm- Leach-Bliley Act. We will also review highlights from the 2000 Mutual Funds and Investment Management Conference. Finally, Mike will comment on the SEC's current agenda and concerns. If you have not done so already, please contact Monica Carter-Johnson at (202) 326-5823 by Friday, March 24th to let her know if you plan to attend the meetings. If there are issues not reflected on the attached draft agenda that you would like to discuss at the Compliance Advisory Committee meeting on April 6th, please contact me at (202) 326-5822 or frances@ici.org. Frances M. Stadler Deputy Senior Counsel Attachment