

MEMO# 9721

March 2, 1998

DOL DELAYS IMPLEMENTATION OF NEW FORM 5500

1 See Institute Memorandum to Pension Committee No. 34-97 and Pension Operations Advisory Committee No. 35-97, dated September 18, 1997. [9721] March 2, 1998 TO: PENSION MEMBERS No. 16-98 PENSION OPERATIONS ADVISORY COMMITTEE No. 9-98 RE: DOL DELAYS IMPLEMENTATION OF NEW FORM 5500

The Department of Labor has announced that the implementation of the new Form 5500 Annual Report is being delayed until the 1999 plan year in order to give plans and service providers more time to prepare for the new form. When finalized, the new form, which was published for comment last year,¹ will be effective for plan years beginning on or after January 1, 1999. Russell G. Galer Senior Counsel Attachment Note: Not all recipients of this memo will receive an attachment. If you wish to obtain a copy of the attachment referred to in this memo, please call the Institute's Library Services Division at (202)326- 8304, and ask for this memo's attachment number: 9721.

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