

MEMO# 7412

January 11, 1996

1996 ICI PENSION CONFERENCE - FINAL BROCHURE

January 11, 1996 TO: ACCOUNTING/TREASURERS COMMITTEE No. 2-96 DIRECT MARKETING COMMITTEE No. 2-96 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 1-96 INVESTMENT ADVISER MEMBERS No. 2-96 MARKETING POLICY COMMITTEE No. 3-96 OPERATIONS MEMBERS No. 3-96 PENSION MEMBERS No. 1-96 PUBLIC INFORMATION COMMITTEE No. 1-96 SALES FORCE MARKETING COMMITTEE No. 2-96 SHAREHOLDER COMMUNICATIONS COMMITTEE No. 1-96 TAX MEMBERS No. 2-96 TRANSFER AGENT ADVISORY COMMITTEE No. 2-96 RE: 1996 ICI PENSION CONFERENCE - FINAL BROCHURE

Attached is the final agenda for the 1996 Pension Conference and Vendor Exhibition to be held February 25-27 at the Doral Golf Resort and Spa in Miami, Florida. The theme of this year's conference is "On the Threshold of Change -- Reforming How America Saves for Retirement." Conference panels will explore a broad array of topics and provide up-to-date information on legislative and regulatory developments and industry trends in the retirement plan marketplace. Subject areas to be covered include: Social Security Reform Legislative and Regulatory Developments Large/Small Employer Markets 457 Plans Nonqualified Plans Issues in Salesforce Compensation Retirement Savings Education Press Views on Congressional Treatment of Pension Issues We expect this conference to be well attended, so please complete and return the attached registration form as soon as possible along with a check for \$425 for members and \$675 for non- members. A block of rooms has been reserved at the Doral Golf Resort and Spa for conference attendees at the special rate of \$185 for single/double occupancy. Please note, the cut-off date for that special rate is January 31, 1996. For hotel reservations, call the Doral Golf Resort, Miami, Florida at (305) 592-2000 and identify yourself as an Investment Company Institute conference attendee. To receive an additional five percent off any promotional airfare, call American Airlines at (800) 433-1790. Refer to the conference STARFile #S9806. If you have any questions regarding registration for this conference, contact the Institute's Conference Division at 202/326-5968. For questions concerning the conference program, please call me at 202/326-5835. We look forward to seeing you at the conference. Russell G. Galer Assistant Counsel - Pension Attachment