

MEMO# 13825

August 10, 2001

DRAFT LETTER ON REVISIONS TO MODEL 402(F) NOTICE

[13825] August 10, 2001 TO: PENSION COMMITTEE No. 56-01 PENSION OPERATIONS ADVISORY COMMITTEE No. 49-01 RE: DRAFT LETTER ON REVISIONS TO MODEL 402(f) NOTICE Attached for your review is a draft letter to the Treasury Department and the IRS regarding modifications to the IRS model 402(f) notice in light of the Economic Growth and Tax Relief Reconciliation Act. The draft letter was developed following an August 8th conference call with interested members. Please review the draft and contact me with any comments or suggestions by Wednesday, August 15, 2001. We apologize for the short time frame; we are asking for your expedited review of the draft in order to provide comments to Treasury and the IRS as soon as possible. I can be reached by e-mail (tkim@ici.org) or by phone (202-326-5837). Thomas T. Kim Assistant Counsel Attachment Attachment (in .pdf format)

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