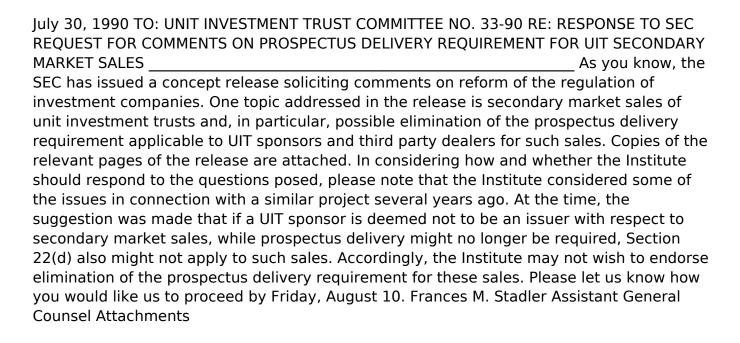


MEMO# 2071

July 30, 1990

RESPONSE TO SEC REQUEST FOR COMMENTS ON PROSPECTUS DELIVERY REQUIREMENT FOR UIT SECONDARY MARKET SALES



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