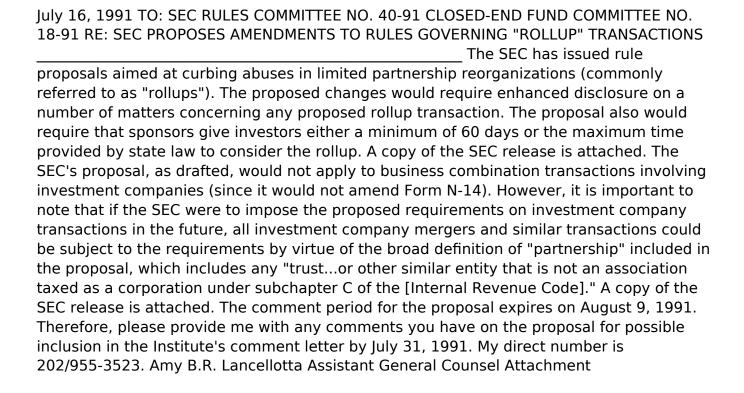


MEMO# 2938

July 16, 1991

SEC PROPOSES AMENDMENTS TO RULES GOVERNING "ROLLUP" TRANSACTIONS



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