

MEMO# 16634

October 8, 2003

NEW IRS MATERIALS ENCOURAGE RETIREMENT PLAN COMPLIANCE

[16634] October 8, 2003 TO: PENSION MEMBERS No. 44-03 PENSION OPERATIONS ADVISORY COMMITTEE No. 67-03 RE: NEW IRS MATERIALS ENCOURAGE RETIREMENT PLAN COMPLIANCE The IRS has released new materials designed to help small businesses and plan administrators keep their employee retirement plans compliant. As described in the attached IRS News Release, Publication 4224 ("Retirement Plan Correction Programs") is a pamphlet that provides a summary of the various correction programs operated by the IRS, DOL and PBGC. Publication 4050 ("Retirement Plan Correction Programs") is a CD-ROM that offers more in-depth information regarding IRS, DOL and PBGC correction programs, including a plain language explanation of various programs, examination guidelines, frequently asked questions and links to IRS, DOL and PBGC websites. An online version of the CD-ROM is available on the Retirement Plans web page at www.irs.gov/ep by selecting "More Topics" and then "Correction." The pamphlet and the CD-ROM may be ordered by calling 800-829-3676. Lisa Robinson Assistant Counsel Note: Not all recipients receive the attachment. To obtain a copy of the attachment, please visit our members website (<http://members.ici.org>) and search for memo 16634, or call the ICI Library at (202) 326-8304 and request the attachment for memo 16634. Attachment (in .pdf format)

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