

MEMO# 5653

March 7, 1994

NOTICE OF MEETING - APRIL 19, 1994

March 7, 1994 TO: CLOSED-END FUND COMMITTEE NO. 5-94 RE: NOTICE OF MEETING - APRIL 19, 1994 _____ A meeting of the Closed-End Fund Committee has been scheduled for 10:00 a.m. on Tuesday, April 19, 1994 at the Investment Company Institute, 1401 H Street, N.W., Suite 1200, Washington, D.C. A joint luncheon with the Unit Investment Trust Committee will be held immediately following the meeting. For your convenience, a block of rooms has been reserved at the Holiday Inn Crowne Plaza, 775 12th & G Streets, N.W., Washington, D.C. Please make your own hotel reservations by March 22, 1994. When you phone for reservations, please be sure to mention that you are attending the Investment Company Institute's meeting. The telephone number of the hotel is (202) 737-2200. Please indicate in the space provided below whether you plan to attend the meeting and return this form to the Institute. We look forward to seeing you on April 19th. Edmund P. Bergan, Jr. Chairman Please return your response by fax to Chimeme Taylor (202/326-5828 fax) at the Investment Company Institute by Monday, April 11, 1994. YES NO Closed-End Committee Meeting Luncheon Please Print Name Company Name

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.