

MEMO# 11292

October 6, 1999

1999 SECURITIES LAW DEVELOPMENTS CONFERENCE - PRELIMINARY PROGRAM

[11292] October 6, 1999 TO: ACCOUNTING/TREASURERS COMMITTEE No. 33-99 BANK INVESTMENT MANAGEMENT MEMBERS No. 3-99 CLOSED-END INVESTMENT COMPANY MEMBERS No. 36-99 COMPLIANCE ADVISORY COMMITTEE No. 39-99 INVESTMENT ADVISER ASSOCIATE MEMBERS No. 21-99 INVESTMENT ADVISER MEMBERS No. 18-99 PRIMARY CONTACTS - MEMBER COMPLEX No. 91-99 SEC RULES MEMBERS No. 60-99 TRANSFER AGENT ADVISORY COMMITTEE No. 60-99 UNIT INVESTMENT TRUST MEMBERS No. 21-99 RE: 1999 SECURITIES LAW DEVELOPMENTS CONFERENCE - PRELIMINARY PROGRAM

The Investment Company Institute has scheduled the 1999 Securities Law Developments Conference, sponsored by the ICI Education Foundation, for Thursday and Friday, December 9-10, at the Grand Hyatt Washington Hotel, 1000 H Street, NW, in Washington, DC. Enclosed is the preliminary program with the registration form. Representatives from the mutual fund industry, the U.S. Securities and Exchange Commission, NASD Regulation, Inc., and outside counsel will comprise the conference panels and will focus their discussion on current mutual fund regulatory issues including: Current Rulemaking; No-action Positions, Interpretations and Exemptive Applications; Mutual Fund Governance; Year 2000 Issues; Compliance Issues; and NASD Issues. Please refer to the enclosed preliminary program for further details. To make your hotel reservations, please call the Grand Hyatt Washington Hotel at 202/582-1234 prior to the cutoff date of November 12, 1999 to reserve your room at the conference rates of \$185 single/double. Be sure to identify yourself as an ICI conference attendee to secure the conference rate. To register for the conference, please return the registration form in the back of the brochure with the appropriate fee to the Institute's Conference Division. Please call our Conference Division at 202/326-5968 if you have any questions regarding registration. We look forward to seeing you in December.

Liane Walker Legal Projects Coordinator Enclosure