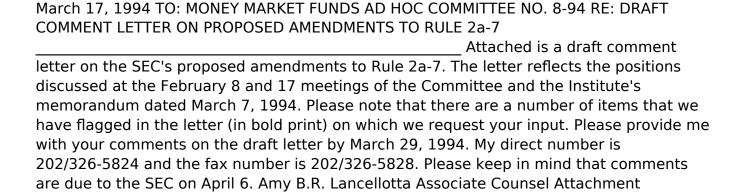


MEMO# 5687

March 17, 1994

## DRAFT COMMENT LETTER ON PROPOSED AMENDMENTS TO RULE 2A-7



Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.