

MEMO# 5687

March 17, 1994

DRAFT COMMENT LETTER ON PROPOSED AMENDMENTS TO RULE 2A-7

March 17, 1994 TO: MONEY MARKET FUNDS AD HOC COMMITTEE NO. 8-94 RE: DRAFT
COMMENT LETTER ON PROPOSED AMENDMENTS TO RULE 2a-7

Attached is a draft comment letter on the SEC's proposed amendments to Rule 2a-7. The letter reflects the positions discussed at the February 8 and 17 meetings of the Committee and the Institute's memorandum dated March 7, 1994. Please note that there are a number of items that we have flagged in the letter (in bold print) on which we request your input. Please provide me with your comments on the draft letter by March 29, 1994. My direct number is 202/326-5824 and the fax number is 202/326-5828. Please keep in mind that comments are due to the SEC on April 6. Amy B.R. Lancellotta Associate Counsel Attachment

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