

Name:_____

MEMO# 17283

March 25, 2004

REMINDER - EQUITY MARKETS ADVISORY COMMITTEE MEETING - MARCH 31, 2004

[17283] March 25, 2004 TO: EQUITY MARKETS ADVISORY COMMITTEE No. 10-04 RE: REMINDER - EQUITY MARKETS ADVISORY COMMITTEE MEETING - MARCH 31, 2004 As we previously informed you, a meeting of the Equity Markets Advisory Committee has been scheduled for Wednesday, March 31, 2004 at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th floor beginning at 10:00 a.m. Eastern time. We anticipate that the meeting will conclude no later than 4:00 p.m. The final meeting agenda is attached. The Honorable Roel C. Campos, Commissioner, Securities and Exchange Commission as well as Robert Colby, Deputy Director, Division of Market Regulation, Securities and Exchange Commission will be attending the meeting to discuss the Committee's views on market structure and, in particular, the SEC's proposed Regulation NMS. If you have not yet responded, please indicate on the response form below whether you or an alternate from your firm plan to attend the meeting. We look forward to seeing you on March 31. Ari Burstein Associate Counsel Attachment (in .pdf format) Please return to Monica Carter-Johnson by fax at 202-326-5827, or respond by e-mail at mcarter@ici.org. Yes No ____ Attending Meeting Print Name of Attendee:_____ Print Company

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