

MEMO# 4338

December 17, 1992

JANUARY 12 MEETING CONCERNING ASSET ALLOCATION

December 17, 1992 TO: PENSION COMMITTEE NO. 46-92 RE: JANUARY 12 MEETING
CONCERNING ASSET ALLOCATION

In light of the emergence of asset allocation services to participants in retirement plans, the Institute has scheduled a meeting to discuss prohibited transaction and general fiduciary issues raised by such programs. The meeting will be held at the Institute on Tuesday, January 12 at 10:00 a.m. Lunch will be served following the meeting. Please contact Cindy Lutes at (202) 955-3587 if you will be able to attend. Kathy D. Ireland Associate Counsel - Pension

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