

MEMO# 14680

April 29, 2002

MEETING NOTICE - JUNE 13, 2002

[14680] April 29, 2002 TO: BANK AND TRUST ADVISORY COMMITTEE No. 5-02 RE: MEETING NOTICE - JUNE 13, 2002 The next meeting of the Bank and Trust Advisory Committee will be held on Thursday, June 13, 2002 at the offices of Franklin Templeton located at One Franklin Parkway in San Mateo, California. The meeting will begin at 8:30 a.m. Lunch will be served at noon and the meeting is expected to conclude by 2:00 p.m. Following the meeting, committee members are invited to participate in a tour of Franklin Templeton facilities. The tour will conclude by 3:00 p.m. ACCOMMODATIONS AT THE SAN MATEO MARRIOTT HOTEL If you require overnight accommodations, please contact the San Mateo Marriott Hotel at 1-800-228-9290 or at 650-653-6000. The hotel is located at 1770 South Amphlett Boulevard in San Mateo. The room rate is \$129 single/double. Please be sure to mention that you are attending an Investment Company Institute (ICI) Bank and Trust Advisory Committee function. You must make your reservations no later than May 16 to receive this discounted rate. RECEPTION AND DINNER - JUNE 12 On June 12, there will be a committee dinner which will be held at Ristorante Capellini located at 310 Baldwin Avenue in San Mateo. If you wish to attend the dinner, please be sure to complete the attached response form. Transportation will be provided from the hotel to the restaurant. MEETING ATTENDANCE Meeting attendance is limited to one Committee member only or their designated substitutes. Any exceptions to this policy must be approved in advance by the BTAC Chairman and the ICI. Please complete the attached meeting response form and indicate whether or not you or a representative of your firm will be attending the June 12 reception and dinner and the June 13 meeting and tour. Several weeks prior to the meeting, attendees will receive attendee lists and a preliminary agenda. 2 FAX RESPONSE FORM BY JUNE 3 Please fax the completed meeting response form to Agnes Thomas at fax number 202/326-8314 by June 3, 2002. ATTIRE Attire for the meeting, reception and dinner is business casual. Stuart Bateman Justine Phoenix Franklin Templeton Investor Services, Inc. Director - Operations/ Chairman - Bank and Trust Advisory Committee Distribution and Service Attachment (in .pdf format)