

MEMO# 9874

April 28, 1998

NOTICE OF MEETING JUNE 17, 1998

[9874] April 28, 1998 TO: SEC RULES COMMITTEE No. 36-98 RE: NOTICE OF MEETING JUNE 17, 1998 _____ A meeting of the SEC Rules Committee has been scheduled for Wednesday, June 17, 1998 at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held at 10:00 a.m. in the David Silver Conference Room on the 12th floor, and lunch will be served following the meeting. Because of the size of the committee, we wish to remind you that only one person per complex should attend the meeting. Please indicate in the space provided below whether you or an alternate plan to attend the meeting. In addition, please provide on the form below any items that you would like to discuss at the meeting. We look forward to seeing you on June 17. Henry Hopkins Chairman Please return to Liane Walker (202/326-5827, fax) at the Investment Company Institute by June 10, 1998. YES NO Attending Meeting Print Name Print Company Name Suggested Agenda Items:

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