

MEMO# 25175

May 9, 2011

Save the Date - June 15 Equity Markets Advisory Committee Meeting

[25175]

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TO: EQUITY MARKETS ADVISORY COMMITTEE No. 21-11
SEC RULES COMMITTEE No. 42-11 RE: SAVE THE DATE - JUNE 15 EQUITY MARKETS
ADVISORY COMMITTEE MEETING

A meeting of the Equity Markets Advisory Committee has been scheduled for Wednesday, June 15, 2011, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, D.C. The meeting will begin at 9:00 a.m. Eastern time in the David Silver Conference Room and will conclude no later than 12:30 p.m. Lunch will be served after the meeting. A draft meeting agenda will follow under separate cover.

In addition to a discussion of the agenda items, senior staff from the SEC's Division of Trading and Markets will attend the meeting to discuss trading and market structure issues. Given the number of significant issues currently being examined relating to trading and market structure reform, please make every effort to send a representative from your firm to the meeting.

To register, please visit our registration site at <http://members.ici.org/reg/equity>. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on June 15.

Please note: The inaugural meeting of the Derivatives Markets Advisory Committee also is scheduled for Wednesday, June 15, 2011 and will be held after the conclusion of the Equity Markets Advisory Committee meeting, from 1:00 p.m. until 4:00 p.m. The Committee will discuss current legal, regulatory and legislative issues affecting the derivatives markets. If you would like to also attend the Derivatives Markets Advisory Committee meeting, you may register online at <http://members.ici.org/reg/deriv>.

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