

MEMO# 24221

April 8, 2010

Reminder - April 19 Equity Markets Advisory Committee Meeting; Final Agenda Attached

[24221]

April 8, 2010

TO: EQUITY MARKETS ADVISORY COMMITTEE No. 12-10
SEC RULES COMMITTEE No. 15-10 RE: REMINDER - APRIL 19 EQUITY MARKETS ADVISORY COMMITTEE MEETING; FINAL AGENDA ATTACHED

A meeting of the Equity Markets Advisory Committee has been scheduled for Monday, April 19, 2010, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 10:00 a.m. Eastern time in the David Silver Conference Room and will conclude no later than 2:00 p.m. The final agenda is attached.

In addition to a discussion of the agenda items, senior staff from the SEC's Division of Trading and Markets will attend the meeting to discuss trading and market structure issues. Given the number of significant issues currently being examined relating to trading and market structure reform, please make every effort to send a representative from your firm to the meeting.

To register, please visit our registration site at http://members.ici.org/reg/equity. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on April 19.

Ari Burstein Senior Counsel - Securities Regulation

Attachment

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