

MEMO# 21112

May 4, 2007

May 14 Conference Call to Discuss Tax Recommendations for Treasury 2007-2008 Guidance Priority List

[21112]

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TO: TAX COMMITTEE No. 19-07 RE: MAY 14 CONFERENCE CALL TO DISCUSS TAX RECOMMENDATIONS FOR TREASURY 2007-2008 GUIDANCE PRIORITY LIST

Notice 2007-41 [1] invites public comments on recommendations for the Treasury Department and the Internal Revenue Service's 2007-2008 Guidance Priority List. The Institute plans to submit a letter by May 31, 2007, the deadline set forth in the notice, recommending tax and pension items to be included on the list.

A conference call will be held on Monday, May 14, 2007, at 2:00 pm EDT to discuss recommendations that the Institute should make relating to tax issues. [2] If you would like to participate in this conference call, please complete the attached response form and send it to Ezella Wynn by fax (202-326-5841) or e-mail (ewynn@ici.org) by Monday, May 14, at 12:00 pm. The dial-in number for the call is 1-888-769-8515 and the passcode is 52514.

Karen Lau Gibian Assistant Counsel

Attachment

endnotes

[1] The Notice can be found on the IRS's website at http://www.irs.gov/pub/irs-drop/n-07-41.pdf.

[2] See Institute Memorandum (No. 20046) to 529 Plan Members No. 7-06, Accounting/Treasurers Members No. 10-06, International Members No. 9-06, Pension Members No. 47-06, Tax Members No. 16-06, and Transfer Agent Advisory Committee No. 33-06, dated May 15, 2006, to see the Institute's recommendations for the 2006-2007 Guidance Priority List.

See Institute Memorandum (No. 20294) to 529 Plan Members No. 15-06, Accounting/Treasurers Members No. 17-06, International Members No. 20-06, Pension Members No. 50-06, Tax Members No. 29-06, Transfer Agent Advisory Committee No. 55-06, and Unit Investment Trust Members No. 22-06, dated August 16, 2006, to see items that were included on the 2006-2007 Guidance Priority List.

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