

**MEMO# 21696**

October 2, 2007

## **Reminder--Joint Pension and Pension Operations Advisory Committee Meeting, October 25; Guest Speakers Confirmed**

[21696]

October 2, 2007

TO: PENSION COMMITTEE No. 29-07  
PENSION OPERATIONS ADVISORY COMMITTEE No. 30-07 RE: REMINDER--JOINT PENSION AND PENSION OPERATIONS ADVISORY COMMITTEE MEETING, OCTOBER 25; GUEST SPEAKERS CONFIRMED

The joint meeting of the Pension and Pension Operations Advisory Committees is scheduled for Thursday, October 25, beginning at 10:00 a.m. Eastern time. The meeting will take place in the David Silver Conference Room at the Institute's offices located at 1401 H Street, N.W., 12th Floor, Washington, DC. A preliminary draft agenda is attached. If there are other issues that you would like us to include on the agenda, please contact Mary Podesta at 202-326-5826 or [podesta@ici.org](mailto:podesta@ici.org).

As with prior meetings, we plan to include time for members to discuss reporting and compliance issues. Please include those items in the space provided on the meeting response form.

### **Confirmed Speakers**

We are pleased to announce that William Bortz, Associate Benefits Tax Counsel, Department of the Treasury, will discuss the final 403(b) regulations. Jon Breyfogle and Bill Sweetnam, attorneys at the Groom Law Group, will speak on legislative issues regarding 401(k) plan disclosure and fees. Bob Doyle, Director of the Office of Regulations & Interpretations, Department of Labor, will be our luncheon speaker.

## **October 24, Dinner**

If there is sufficient interest, we will organize a dinner for the evening of Wednesday, October 24 at 7:00 pm for any members who would like to get together informally. Please let us know if you would like to join this dinner by sending an email to [bturner@ici.org](mailto:bturner@ici.org) or returning the attached form.

## **October 25 Meeting and Dinner Response Form**

If you plan to attend the October 25 meeting and/or the October 24 dinner and have not already responded, please e-mail or fax the attached meeting response form by Tuesday, October 23, 2007 to the Institute's Brenda Turner at [bturner@ici.org](mailto:bturner@ici.org) or 202/326-5841.

Dennis Simmons  
Chair, Pension Committee

[Attachment](#)

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