

MEMO# 32025

October 24, 2019

UPDATED AGENDA - ICI Research Committee Meeting: November 14, 2019

[32025]

October 24, 2019 TO: Research Committee RE: UPDATED AGENDA - ICI Research
Committee Meeting: November 14, 2019

The ICI Research Committee will next meet on Thursday, November 14, 2019 at ICI's offices: 1401 H Street, NW, Washington, DC. The meeting will be held from 10:00 am through 3:00 pm (ET) and will focus on how data-analysis/artificial intelligence is changing the fund industry, as well as trends in fund distribution and trends in the ETF market. An updated agenda is attached, with added speakers, including John Rekenthaler from Morningstar and Bing Waldert from Cerulli Associates.

Hotel Accommodations

ICI has not reserved a block of rooms for this meeting. The Hamilton Crowne Plaza (14th and K Street, NW) at 800/263-9802, the J.W. Marriott (14th and Pennsylvania Avenue, NW) at 800/393-2503, and the Capital Hilton (16th and K Street, NW) at 800/445-8667 are within walking distance to the ICI's offices. Please call the hotel directly to make your reservations.

Meeting Registration

The registration link for November 14, 2019 meeting is <http://www.ici.org/reg/research>. If you have any logistical questions before then, please contact Maria Castellon. We look forward to seeing you in November.

Paul Schaeffer
Chairman, Research Committee
IndexIQ

Sarah Holden
Senior Director, Retirement & Investor Research

[Attachment](#)

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