

MEMO# 28030

April 14, 2014

Agenda for April State Tax Issues Call - Wednesday, April 16, at 2:00 P.M. ET

[28030]

April 14, 2014

TO: TAX COMMITTEE No. 11-14 ADVISER DISTRIBUTOR TAX ISSUES TASK FORCE No. 5-14 RE: AGENDA FOR APRIL STATE TAX ISSUES CALL - WEDNESDAY, APRIL 16, AT 2:00 P.M. ET

As we previously informed you, [1] a conference call to discuss state tax issues will be held on Wednesday, April 16, at 2:00 p.m. (Eastern) with the Advisor Distributor Tax Issues Task Force and the Tax Committee. The current agenda for the call is attached.

Ezella Wynn has sent an Outlook calendar invitation for this call. If you would like to participate in the call, please simply accept the invitation. You also may contact Ms. Wynn directly by e-mail (ewynn@ici.org) if you did not receive the Outlook invitation. The dial-in number for the call is 800-779-9086 and the passcode is 9500572.

If you have suggestions for the agenda, please contact Ryan Lovin (at 202-326-5826 or ryan.lovin@ici.org).

Ryan Lovin Assistant Counsel - Tax Law

Attachment

endnotes

[1] See Institute Memorandum #28012.

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