

MEMO# 28046

April 17, 2014

Reminder - May 13 Municipal Securities Advisory Committee Meeting; Draft Agenda Attached

[28046]

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TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 6-14 RE: REMINDER - MAY 13 MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING; DRAFT AGENDA ATTACHED

The next meeting of the Municipal Securities Advisory Committee has been scheduled for Tuesday, May 13, 2014, at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, DC. The meeting will begin at 11:00 a.m. Eastern time and should conclude no later than 3:00 p.m. A draft agenda is attached.

Special guests include SEC Commissioner Daniel Gallagher and MSRB Executive Director Lynnette Kelly, as well as Orrick, Herrington & Sutcliffe LLP partners John MacKerron and Al Sawyers.

Please register online at www.ici.org/reg/msa. If you have questions about registration, please contact Jennifer Odom at (202) 326-5833 or jodom@ici.org. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on May 13.

Jane G. Heinrichs Senior Associate Counsel

Attachment