

**MEMO# 28906**

April 23, 2015

## **June 16 and 17, 2015 Tax Committee Meetings in Baltimore, MD**

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TO: TAX COMMITTEE No. 17-15 RE: JUNE 16 AND 17, 2015 TAX COMMITTEE MEETINGS IN BALTIMORE, MD

The next regularly-scheduled meetings of the Tax Committee will be held on June 16 and June 17, 2015, in Baltimore, Maryland at the Four Seasons Hotel. The Tuesday, June 16 meeting will begin at 2:00 p.m. and will be preceded by lunch. The Wednesday, June 17 meeting will begin at 9:30 a.m. and will be preceded by breakfast. Lunch will be served at the conclusion of the meeting on Wednesday. A complete preliminary agenda for both the June 16 and June 17 meetings will be distributed approximately one week prior to the meetings.

### **Online Registration/Committee Dinner**

All information for online registration and the committee dinner/baseball game is forthcoming.

### **Hotel Reservations**

We have arranged for a room block for Monday, June 15 and Tuesday, June 16 at the Four Seasons Hotel, which is located at 200 International Drive, Baltimore, MD. Please make your reservations by calling 410-576-5800 or you may make reservations online at: <http://www.fourseasons.com/baltimore/>. The corporate/promo code is IN0615TR. The rate is \$299 per night plus tax.

To receive the preferred hotel rate you must reserve your hotel room before the cutoff date of May 22, 2015. Please identify yourself as a member of Investment Company Institute or use the code above.

If you would like to book outside of the contracted dates (to arrive earlier or to stay later) please contact the hotel directly and speak to a reservation agent.

### **Suggestions for Meeting Topics**

Please forward any suggestions that you have for issues to be discussed at these meetings to Keith Lawson (202/326-5832 or [lawson@ici.org](mailto:lawson@ici.org)), Karen Gibian (202/371-5432 or

[kgibian@ici.org](mailto:kgibian@ici.org)) or Ryan Lovin (202/326-5826 [ryan.lovin@ici.org](mailto:ryan.lovin@ici.org)).

### **Continuing Professional Education (CPE) Credit**

Meeting attendees are eligible for approximately 7.5 hours of CPE credit (Taxation). The Investment Company Institute is registered with the National Association of State Boards of Accountancy ("NASBA") as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417, [www.nasba.org](http://www.nasba.org).

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- Learning Objectives: To provide updates on current legislative and regulatory developments affecting mutual funds and investment advisors.
- Program Level: Update.
- Delivery Mode: Group Live Course.
- No prerequisites or advance preparations are necessary for these meetings.

Greg Hinkle  
Tax Committee Chair

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