MEMO# 23435

May 6, 2009

Draft Agenda for May 20 Municipal Securities Advisory Committee Meeting

[23435]

May 6, 2009

TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 16-09 RE: DRAFT AGENDA FOR MAY 20 MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING

As we previously announced, a meeting of the Municipal Securities Advisory Committee has been scheduled for Wednesday, May 20, 2009, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at Noon Eastern time in the David Silver Conference Room and should conclude no later than 3 p.m. A draft agenda for the meeting is attached.

Lynnette Kelly Hotchkiss, Executive Director of the Municipal Securities Rulemaking Board, will attend the meeting to discuss, among other things, recent developments in the credit markets affecting municipal securities and MSRB disclosure and transparency initiatives.

ICI has recently instituted online registration for committee meetings. To register for the meeting, please visit our registration site at http://members.ici.org/reg/muni. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on May 20.

Heather L. Traeger Associate Counsel Laura J. Merianos Chairperson Attachment Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.