

MEMO# 26611

October 25, 2012

Reminder - November 1 Equity Markets Advisory Committee Meeting; Agenda Attached

[26611]

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TO:

EQUITY MARKETS ADVISORY COMMITTEE No. 32-12 SEC RULES COMMITTEE No. 66-12

RE:

REMINDER - NOVEMBER 1 EQUITY MARKETS ADVISORY COMMITTEE MEETING; FINAL AGENDA ATTACHED

In conjunction with ICI's Capital Markets Conference to be held next week, on November 2, 2012, in New York, the next meeting of the Equity Markets Advisory Committee has been scheduled for Thursday, November 1, 2012. The meeting will take place in the Seaport Room at the New York Marriott Downtown, 85 West Street, New York, New York. The meeting will begin at 11:30 a.m. Eastern. A final agenda is attached.

Given the number of significant issues currently being examined relating to trading and market structure reform, please make every effort to send a representative from your firm to the meeting. We anticipate that the meeting will conclude no later than 3:30 p.m.

To register, please visit our registration site at www.ici.org/reg/equity. For information about the November 2 Capital Markets Conference, please visit our website at http://www.ici.org/events/upcoming/conf_12_capital.

We look forward to seeing you next week.

Ari Burstein

Senior Counsel - Securities Regulation

<u>Attachment</u>

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