

MEMO# 24628

October 20, 2010

Conference Call to Discuss Draft 12b-1 Comment Letter; Wednesday, October 27th at 11:00 a.m. (Eastern)

[24628]

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TO: MONEY MARKET FUNDS ADVISORY COMMITTEE No. 52-10 RE: CONFERENCE CALL TO DISCUSS DRAFT 12B-1 COMMENT LETTER; WEDNESDAY, OCTOBER 27TH AT 11:00 A.M. (EASTERN)

Last week, we circulated a draft comment letter on the SEC's proposal to reform Rule 12b-1. [1] We will have a conference call with members of the Money Market Funds Advisory Committee on Wednesday, October 27th at 11:00 a.m. (Eastern) to discuss the draft. We will focus on that portion of the draft that relates specifically to money market funds (pages 22 and 23).

This call will be one of a series of calls we are having with particular sets of committees on the draft. The full schedule of member calls is as follows:

Money Market Funds Advisory Committee 11:00 a.m. on October 27th Pension and Pension Operations Committees 2:00 p.m. on October 27th Operations Committee, BDAC, BTRAC and TAAC 1:00 p.m. on October 29th SEC Rules Committee and Small Funds Committee 2:30 p.m. on October 29th

To receive dial-in information for the October 27th call, please email Gwen Kelly at gwen.kelly@ici.org. If you are unable to participate on the call and have comments on the draft letter, please provide them by phone or email no later than Friday, October 29th to me at (202) 371-5430 or rcg@ici.org.

Robert C. Grohowski Senior Counsel Securities Regulation - Investment Companies

endnotes

[1] See Memorandum No. 24613, dated October 14, 2010.

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