

MEMO# 25247

June 2, 2011

Reminder - June 15 Equity Markets Advisory Committee Meeting - Amended Agenda Attached

[25247]

June 2, 2011

TO: EQUITY MARKETS ADVISORY COMMITTEE No. 28-11
DERIVATIVES MARKETS ADVISORY COMMITTEE No. 14-11
ETF (EXCHANGE-TRADED FUNDS) COMMITTEE No. 16-11
SEC RULES COMMITTEE No. 57-11 RE: REMINDER - JUNE 15 EQUITY MARKETS ADVISORY COMMITTEE MEETING - AMENDED AGENDA ATTACHED

Just a reminder that the next meeting of the Equity Markets Advisory Committee is scheduled for Wednesday, June 15, 2011, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, D.C. The meeting will begin at 9:00 a.m. Eastern time in the David Silver Conference Room and will conclude no later than 12:30 p.m. Lunch will be served after the meeting. An amended meeting agenda is attached.

In addition to a discussion of the agenda items, senior staff from the SEC's Division of Trading and Markets will attend the meeting to discuss trading and market structure issues. Given the number of significant issues currently being examined relating to trading and market structure reform, please make every effort to send a representative from your firm to the meeting.

To register, please visit our registration site at http://members.ici.org/reg/equity. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on June 15.

Ari Burstein Senior Counsel - Securities Regulation

Attachment

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