

MEMO# 25773

January 10, 2012

Joint Pension and Pension Operations Advisory Committee Meeting, Tuesday, February 7, 2012; Preliminary Agenda Attached

[25773]

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TO: PENSION COMMITTEE No. 1-12

PENSION OPERATIONS ADVISORY COMMITTEE No. 1-12 RE: JOINT PENSION AND PENSION
OPERATIONS ADVISORY COMMITTEE MEETING, TUESDAY, FEBRUARY 7, 2012; PRELIMINARY
AGENDA ATTACHED

The joint meeting of the Pension and Pension Operations Advisory Committees will take place on Tuesday, February 7, 2012, beginning at 10:00 a.m. Eastern time. The meeting will take place in the David Silver Conference Room at the Institute's offices located at 1401 H Street, N.W., 12th Floor, Washington, DC. Lunch will be served.

Agenda

A preliminary meeting agenda is attached. If you plan to attend, please email Brenda Turner at bturner@ici.org. If you have additional issues you would like to discuss, email your suggestions to Anna Driggs (adriggs@ici.org).

Guest Speakers

Mark Iwry, Deputy Assistant Secretary for Retirement and Health Policy, Treasury Department, will talk about Treasury's retirement agenda. Robert E. Plaze, Deputy Director, SEC Division of Investment Management, will share the SEC's perspective on a number of retirement related matters.

February 6th Dinner

We are organizing a dinner for the evening of February 6th at 6:30 p.m. for members and ICI staff who would like to get together informally. Please let us know if you would be interested in joining this dinner by sending an email to bturner@ici.org. Further details will be sent to those interested in attending the dinner.

Research Committee Meeting

In conjunction with this meeting, members of the Pension Committee and Pension Operations Advisory Committee also are invited to attend the Research Committee meeting which will be held Wednesday, February 8 from 10:00 a.m. through 3:00 p.m. (ET) at ICI offices. For additional details about this meeting (including a draft agenda, please see ICI Memorandum to Research Committee No. 1-12 [25761], dated January 4, 2012). Members of the Research Committee also have been invited to attend the Pension Committee meeting. To attend the Research Committee Meeting, please register here: <http://www.ici.org/reg/research>. If you have any logistical questions about the Research Committee meeting, please contact Maria Castellon (mcastell@ici.org or 202-326-5868).

Lisa Hund Lattan
Chairperson, Pension Committee

[Attachment](#)

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