

MEMO# 22091

January 10, 2008

Notice Of SEC Rules Committee Meeting and Los Angeles And Chicago Videoconference Options- February 7, 2008

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TO: SEC RULES COMMITTEE No. 2-08 RE: NOTICE OF SEC RULES COMMITTEE MEETING
AND LOS ANGELES AND CHICAGO VIDEOCONFERENCE OPTIONS - FEBRUARY 7, 2008

A meeting of the SEC Rules Committee has been scheduled for Thursday, February 7th at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th Floor at 12:00 p.m. Eastern time. Lunch will be available beginning at 11:45 a.m.

We are pleased to announce that the meeting will begin with a discussion of the SEC's mutual fund disclosure reform proposal with Susan Nash, Associate Director of the SEC's Division of Investment Management. A draft meeting agenda will be circulated before the meeting.

Participation by videoconference will be available from two locations:

Capital Research and Management Company
333 S. Hope Street
53rd Floor
Los Angeles, CA
9:00 a.m. Pacific time Ariel Capital Management

200 East Randolph Drive
Suite 2900
Chicago, IL 60601
11:00 a.m. Central time

Lunch will be served following the meeting in Los Angeles and during the meeting in Chicago. ICI staff members will be present at each location. Karrie McMillan, General Counsel, will attend in Los Angeles and Bob Grohowski, Senior Counsel, Securities Regulation – Investment Companies will attend in Chicago.

Please register for the meeting on our registration site at <http://members.ici.org/reg/secrules>. In completing the online registration form, please provide any items that you would like to discuss at the meeting. To assist our planning, we request that you register by Friday, January 25th. If you have any questions about meeting logistics, please contact Lynnette Smith at 202/326-5818 or lsmith@ici.org.

We look forward to seeing you on February 7th.

Frank J. Nasta
Chairperson

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