

MEMO# 21082

April 26, 2007

Re: ETF Advisory Committee Conference Call may 3, 2007 at 3:00 p.m.

[21082]

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TO: ETF ADVISORY COMMITTEE No. 16-07 RE: ETF ADVISORY COMMITTEE CONFERENCE
CALL MAY 3, 2007 AT 3:00 P.M.

On April 24th, several members of the ICI staff and the ETF Advisory Committee met with members of the staff of the SEC's Division of Investment Management to provide input on the Committee's behalf as the staff considers an ETF rule.

We will have a Committee call next Thursday, May 3rd at 3:00 p.m. eastern time to update you on that meeting. The dial-in number is 1-888-955-8941 and the passcode is 19592.

Please let Trameece Jeffries know if you plan to participate on the call. She can be reached at tlegal@ici.org or 202/326-5818.

Mara Shreck
Assistant Counsel