

MEMO# 31070

February 6, 2018

Member Call on a Pan-European Personal Pension Product - 22 February, 15:00 (UK)

[31070]

February 6, 2018 TO: ICI Global EU Capital Markets Union Task Force
ICI Global Regulated Funds Committee
ICI Global Retirement Savings Committee
International Operations Advisory Committee
Pension Committee
Pension Operations Advisory Committee RE: Member Call on a Pan-European Personal
Pension Product - 22 February, 15:00 (UK)

We are hosting a call on the European Commission's proposal[1] for a pan-European Personal Pension (PEPP) to update members on the proposal's status and our advocacy activities to-date.

We also are interested to hear if your position on the proposal or any of its parts has changed. We welcome your thoughts on our strategy as the proposal is moving along the legislative process, with a potential completion date by the fall of 2018. Thus far, based on members' initial input, we primarily focused our strategy on support of the PEPP-type initiative and the structure of the default investment.

We welcome your thoughts on whether we should expand our PEPP topics and outreach efforts.

Call Date/Time: 22 February 2018, 15:00 UK (10 a.m. EST)

Call Numbers:

UK: 0808-238-6019

USA: 866-692-3582

Other countries: 1-517-466-2232

Pass code: 1916838

Please register for the call by emailing to the undersigned at adriggs@ici.org.

Anna Driggs Associate Chief Counsel, Retirement Policy

endnotes

[1] See Memorandum No. 30793 to ICI Global EU Capital Markets Union Task Force, ICI Global Regulated Funds Committee, ICI Global Retirement Savings Committee, International Operations Advisory Committee, Pension Committee, and Pensions Operations Advisory Committee, dated July 21, 2017.

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