

**MEMO# 31783**

May 30, 2019

## **Agendas for June 20 and 21 Tax Committee Meetings in Seattle, WA**

[31783]

May 30, 2019 TO: Management Company Tax Subcommittee

Tax Committee RE: Agendas for June 20 and 21 Tax Committee Meetings in Seattle, WA

The next meetings of the ICI Tax Committee will be on Thursday, June 20 and Friday, June 21 in Seattle, WA. Russell Investments will host the meetings at their offices, located at 1301 Second Avenue, 18th Floor, Seattle, Washington, 98101.

The meeting on Thursday, June 20 will begin at 2:00 p.m. The meeting on Friday, June 21 will begin at 9:00 a.m. Lunch will be served both days; breakfast will be available on Friday.

### **Online Meeting Registration**

You must register for the Tax Committee meetings online at: [www.ici.org/reg/tax](http://www.ici.org/reg/tax). If you have any questions, please contact Brenda Turner at 202/326-5820 or [bturner@ici.org](mailto:bturner@ici.org).

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### **Committee Dinner/Baseball Game**

As in prior years, members may attend a baseball game (Seattle Mariners vs. Baltimore Orioles) on Thursday, June 20 at 7:10 pm PST. Alternatively, members may attend dinner, to be held at [Purple Café](#), 1225 4th Ave, Seattle, WA 98101. Members who attend the dinner will be charged a pro rata portion of the total cost after the meeting. You may register for dinner or the baseball game at the meeting registration link above.

### **Meetings Topics/Agenda**

The meeting on Thursday, June 20th, will be led by representatives from PwC and will focus on various domestic tax issues. The June 21st meeting will focus on all tax issues of interest to the industry. Agendas for both meetings are attached.

### **Continuing Professional Education (CPE) Credit**

Meeting attendees are eligible for approximately 7.00 hours of CPE credit (Taxation). The Investment Company Institute is registered with the National Association of State Boards of Accountancy ("NASBA") as a sponsor of continuing professional education on the National

Registry of CPE Sponsors. State boards have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417, [www.nasba.org](http://www.nasba.org).

For more information regarding administrative policies such as complaint and refund, please contact the ICI's office at 202/326-5968.

Learning Objectives: To provide updates on current legislative and regulatory developments affecting mutual funds and investment advisors.

Program Level: Update.

Delivery Mode: Group Live Course.

No prerequisites or advance preparations are necessary for these meetings.

If you have any questions or comments regarding the upcoming meetings, please contact Keith Lawson (at 202/326-5832 or [lawson@ici.org](mailto:lawson@ici.org)), Karen Gibian (at 202/371-5432 or [kgibian@ici.org](mailto:kgibian@ici.org)), or Katie Sunderland (at 202/326-5826 or [katie.sunderland@ici.org](mailto:katie.sunderland@ici.org)).

Jon Davis  
Tax Committee Chair

[Attachment](#)

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