

MEMO# 23456

May 18, 2009

Notice of SEC Rules Committee Meeting and Los Angeles and Chicago Videoconference Options - June 17, 2009

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TO: SEC RULES COMMITTEE No. 23-09 RE: NOTICE OF SEC RULES COMMITTEE MEETING
AND LOS ANGELES AND CHICAGO VIDEOCONFERENCE OPTIONS - JUNE 17, 2009

A meeting of the SEC Rules Committee has been scheduled for Wednesday, June 17th at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th Floor at 12:00 p.m. Eastern time. Lunch will be available beginning at 11:45 a.m.

We are pleased to announce that our guest speaker for the meeting will be Jonathan Sokobin, Director of the SEC's Office of Risk Assessment (ORA). Mr. Sokobin will discuss ORA's responsibilities, the recently announced Industry and Market Fellows Program, and other current issues. A draft meeting agenda will be circulated before the meeting.

Participation by videoconference will be available from two locations:

Capital Research and Management Company
333 S. Hope Street
53rd Floor
Los Angeles, CA 90071
9:00 a.m. Pacific time UBS Global Asset Management
UBS Tower
1 North Wacker Drive, 38th Floor
Chicago, IL 60601
11:00 a.m. Central time
Lunch will be served following the meeting in Los Angeles and during the meeting in

Chicago.

Please register for the meeting on our registration site at <http://members.ici.org/reg/secrules>. In completing the online registration form, please provide any items that you would like to discuss at the meeting. To assist our planning, we request that you register by Wednesday, June 3rd. If you have any questions about meeting logistics, please contact Maureen Maher at 202-326-5823 or mmaher@ici.org.

We look forward to seeing you on June 17th.

Frank J. Nasta
Chairperson

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