

MEMO# 26157

May 14, 2012

Conference Call to Discuss DOL Participant Disclosure FAQ Guidance - May 22

URGENT/ACTION REQUESTED

[26157]

May 14, 2012

TO: PENSION COMMITTEE No. 15-12
PENSION OPERATIONS ADVISORY COMMITTEE No. 15-12 RE: CONFERENCE CALL TO
DISCUSS DOL PARTICIPANT DISCLOSURE FAQ GUIDANCE - MAY 22

The Institute will hold a conference call on Tuesday, May 22, 2012 at 3:00 PM ET to discuss the Department of Labor's Field Assistance Bulletin 2012-02, providing answers to frequently asked questions regarding implementation of the participant-level disclosure regulation under ERISA §404(a). [1]

Please RSVP by sending an e-mail to Brenda Turner (bturner@ici.org) by close of business on Monday, May 21. To participate in the call, please dial 1-888-390-0975 and enter passcode 53852. If you have any specific issues you would like to discuss on the call, please send them to the undersigned at elena.chism@ici.org or 202/326-5821. We look forward to speaking with you next week.

Elena Barone Chism Associate Counsel

endnotes

[1] For a description of FAB 2012-02, see <u>Memorandum</u> to Pension Members No. 21-12 and Bank, Trust and Retirement Advisory Committee No. 22-12 [26153], dated May 11, 2012.

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