

**MEMO# 25470**

September 8, 2011

## **Technology Committee -- Next Meeting on November 10 & 11, 2011; Save the Date - March 1 & 2, 2012**

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TO: TECHNOLOGY COMMITTEE No. 10-11 RE: TECHNOLOGY COMMITTEE -- NEXT MEETING  
ON NOVEMBER 10 & 11, 2011; SAVE THE DATE - MARCH 1 & 2, 2012

The next meeting of the Technology Committee will take place on Thursday and Friday, November 10 & 11, 2011 at the offices of Lord Abbett & Co. LLC, 90 Hudson Street, Jersey City, NJ. The Committee meeting will begin at 9:00 a.m. on November 10 and 11 and conclude at approximately 3:00 p.m. on both days. Participants are encouraged to attend both meetings.

### **Online Registration**

Please register for this committee meeting and dinner using our Cvent online registration at <http://members.ici.org/reg/tech>. Committee members (or their substitutes) electing to attend the committee dinner will pay the standard amount of \$85.00 via credit card as part of the registration process. If you have any questions about registration, please contact Agnes Thomas at 202-326-5846 or [agnes@ici.org](mailto:agnes@ici.org).

### **Committee Dinner**

The Committee dinner will be held on Thursday, November 10th at a venue to be determined. Attire for the dinner is business casual. Kindly note that dinner cancellations must be made at least 3 business days in advance of the event in order to receive a refund of your payment.

### **Hotel**

A block of rooms has been reserved for meeting attendees at the Hyatt Regency Jersey City located at 2 Exchange Place, Jersey City, NJ for the evenings of November 9 and 10 at a rate of \$309 per night. To make reservations, please call the hotel at 1-800-233-1234 and ask for a room in the Investment Company Institute Technology Committee room block. The hotel requires all reservations be guaranteed with a one night's deposit by October 17th to

receive the room block rate.

## **Discussion Topics for “Shop Talk”**

PLEASE REMEMBER TO SUBMIT YOUR DISCUSSION TOPICS FOR “SHOP TALK.” Space is provided for you in Cvent to list your suggestions or you can email Peter Salmon at [salmon@ici.org](mailto:salmon@ici.org). Our experience indicates that if topics are circulated in advance, the value of the discussion is considerably enhanced.

## **Save the Date**

The next meeting of the committee, following the November meeting, will take place on March 1 & 2, 2012 in San Francisco, CA. The meeting will be jointly hosted by BlackRock, Inc. and Charles Schwab Investment Management, Inc. Please mark your calendars.

If you have any questions regarding the meetings you may contact Peter Salmon at 202/326-5869 or [salmon@ici.org](mailto:salmon@ici.org). We look forward to seeing you in New Jersey!

Michael L. Radziemski  
Partner, Chief Information Officer  
The Lord Abbett Family of Funds  
Chair, ICI Technology Committee Peggy S. Lynnes  
Vice President - Business Continuity  
The Capital Group Companies, Inc.  
Chair, ICI BCP Sub-Committee Peter G. Salmon  
Director – Operations & Technology

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