

MEMO# 31994

October 4, 2019

Joint Pension and Pension Operations Advisory Committees Meeting -- Tuesday, October 15, 2019

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TO: Pension Committee

Pension Operations Advisory Committee RE: Joint Pension and Pension Operations Advisory
Committees Meeting -- Tuesday, October 15, 2019

The next joint meeting of the ICI Pension and Pension Operations Advisory Committees will take place on Tuesday, October 15, 2019, beginning at 10:00 a.m. Eastern time. The meeting will be held in the David Silver Conference Room at the Institute's office located at 1401 H Street NW, 12th Floor, Washington, DC. Lunch will be served.

Online Meeting Registration

To register for the October meeting, please visit our registration site at www.ici.org/reg/joint/pension. Please note that the only way to register for the meeting is through the link indicated above. If you have any questions about registration, please contact Brenda Turner at 202/326-5820 or bturner@ici.org.

Speakers/Agenda

Chris Gaston, Senior Policy Director at Davis & Harman LLP, will give a detailed legislative update on e-Delivery. Additional speakers have been invited, but not confirmed.

The draft agenda is attached with links to relevant background material. Also attached are updated charts describing the status of (1) state-level activity relating to standards of conduct for broker-dealers and investment advisors and (2) state-run retirement savings programs for private sector workers. These charts relate to Agenda Items 5.c and 6 respectively.

If you have suggestions for additional agenda items, please email them to Elena Chism (elena.chism@ici.org).

Building Security

Please note that due to enhanced building security procedures, meeting attendees will need to check in at the lobby security desk.

Dinner

We do not plan to have a formal dinner on the evening of October 14, but for anyone interested in getting together informally for dinner with other committee members, please let us know and we can circulate a list.

Jason Bortz
Chairperson - Pension Committee

[Attachment No. 1](#)

[Attachment No. 2](#)

[Attachment No. 3](#)

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